

Free Tax Preparation.



Bethpage Volunteer Income Tax Assistance Program.

February 3rd – April 7th

The Volunteer Income Tax Assistance (VITA) Program offers free tax help for low- to moderate-income (generally \$55,000 and below) individuals and families. Bilingual tax assistance is available.

PLEASE REMEMBER TO BRING THE FOLLOWING:*

- Social Security cards for you, your spouse and dependents
- An Individual Taxpayer Identification Number (ITIN) assignment letter may be substituted for you, your spouse and your dependents if you do not have a Social Security number
- Proof of foreign status, if applying for an ITIN
- Birth dates for you, your spouse and dependents on the tax return
- Wage and earning statements (Form W-2, W-2G, 1099-R, 1099-Misc) from all employers
- Interest and dividend statements from banks (Forms 1099)
- All Forms 1095, Health Insurance Statements (1095-A, 1095-B, 1095-C)
- Health Insurance Exemption Certificate, if received
- A copy of last year's federal and state returns, if available
- Proof of bank account routing and account numbers for direct deposit such as a blank check
- To file taxes electronically on a married-filing-joint tax return, both spouses must be present to sign the required forms
- Total paid for daycare provider and the daycare provider's tax identifying number such as their Social Security number or business Employer Identification Number
- Forms 1095-A, B or C, Affordable Health Care Statements
- Copies of income transcripts from IRS and state, if applicable

*To file taxes electronically on a married filing joint tax return, both spouses must be present.

VITA LOCATIONS SATURDAY 3PM – 6PM

Bay Shore, 591 East Main Street

Farmingdale, 1033 Route 109

Hempstead, 170 Fulton Avenue

Massapequa, 6257 Sunrise Highway

For more information please contact Community Development at **(516) 349-4288** or via email at **community@bethpagefcu.com**.

