

Business Loan Application

Date: _____ Loan Amount: \$ _____ Branch: _____

Business Rep: _____

Business Name: _____

Tax ID #: _____ Zip Code: _____ Type of Loan: _____

Term: _____ Purpose of Funds: _____

Collateral (Check all that apply)

- All assets (accounts receivable, inventory, machinery and equipment).
- Specific Equipment (Please attach equipment list, including serial numbers or description of equipment, market value, existing lien amount and invoices for new equipment).
- Real Estate (Please attach property address, leegal description and a copy of the most recent tax bill).
- Cash on deposit at branch _____ Account #: _____
- Personal Assets (as described in Personal Financial Statement)

GENERAL BUSINESS INFORMATION

Existing Member: _____ Business Structure (Corp, S-Corp, LLC, etc.) _____

Brief Business Description: _____

Business Address: _____

Website URL: _____ Phone #: _____ Fax #: _____

Date Business Established: _____ Present Managenemt Since: _____

of Employees: _____ Annual Sales Revenue: _____

Avg. Checking Bal: _____

Primary Bank: _____ Total Loans with Bethpage: \$ _____

Total Deposits with Bethpage: \$ _____

Accountant: _____ Phone #: _____

Insurance Agent: _____ Phone #: _____

Attorney: _____ Phone #: _____

PERSONAL REFERENCE

1.) Name: _____ Relationship: _____
Address: _____ Phone #: _____

2.) Name: _____ Relationship: _____
Address: _____ Phone #: _____

- 1.) Has the business incurred a loss in any of the past 3 years? Yes No
- 2.) Are there any delinquent state or federal taxes owed by the business? Yes No
- 3.) Is the business for sale or under agreement that would change the ownership of the business? Yes No

CURRENT BALANCE DEBT

Type of Debt: _____ Creditor: _____
Original Amount: \$ _____ Current Balance: \$ _____
Monthly Payment: \$ _____ Payment Structure: _____
Maturity Date: _____ Purpose of Funds: _____

Will the debt be paid off with the financial products provided in this application? Yes No

If yes, explain: _____

Type of Debt: _____ Creditor: _____
Original Amount: \$ _____ Current Balance: \$ _____
Monthly Payment: \$ _____ Payment Structure: _____
Maturity Date: _____ Purpose of Funds: _____

Will the debt be paid off with the financial products provided in this application? Yes No

If yes, explain: _____

Type of Debt: _____ Creditor: _____
Original Amount: \$ _____ Current Balance: \$ _____
Monthly Payment: \$ _____ Payment Structure: _____
Maturity Date: _____ Purpose of Funds: _____

Will the debt be paid off with the financial products provided in this application? Yes No

If yes, explain: _____

Attach additional forms if necessary.

PRINCIPALS/GUARANTORS INFORMATION

Name: _____ SS#: _____ DOB: _____

Existing Bethpage Member? Yes No Title: _____ Ownership % _____

Home Address: _____

Home Phone #: _____

Checking Location: _____ Total Assets: \$ _____

Total Liabilities: \$ _____ Equity in Home: \$ _____ Business: \$ _____

Salary (per month) \$ _____

Other Income: _____ Explain: _____

Revolving Credit Payments (monthly): _____

Mortgage/Rent Payment (monthly): _____

Other Loans: _____ Describe: _____

Has declared bankruptcy in the last 10 years? Yes No

Name: _____ SS#: _____ DOB: _____

Existing Bethpage Member? Yes No Title: _____ Ownership % _____

Home Address: _____

Home Phone #: _____

Checking Location: _____ Total Assets: \$ _____

Total Liabilities: \$ _____ Equity in Home: \$ _____ Business: \$ _____

Salary (per month) \$ _____

Other Income: _____ Explain: _____

Revolving Credit Payments (monthly): _____

Mortgage/Rent Payment (monthly): _____

Other Loans: _____ Describe: _____

Has declared bankruptcy in the last 10 years? Yes No

Attach additional forms if necessary.

CERTIFICATION

The undersigned certifies that, to the best of his or her knowledge and belief, all information contained in this loan application and in the accompanying statements and documents is true, complete and correct. The undersigned agrees to notify Bethpage immediately of any material changes in this information. It is further agreed that, whether or not the loan herein applied for is approved, the undersigned will pay or reimburse Bethpage for the costs, if any, of surveys, title or mortgage examinations, appraisals, etc., performed by non-credit union personnel with the consent of the applicant. The undersigned authorizes Bethpage to contact any financial institution and trade creditors it deems necessary without further notice, including, but not limited to, Dunn & Bradstreet reports or information from Experion.

Business Name (print): _____

Applicant Signature: _____ Date: _____

Applicant Title: _____

Guarantor Signature: _____ Date: _____

Guarantor Signature: _____ Date: _____

Guarantor Signature: _____ Date: _____

Attach additional forms if necessary.

INDEBTEDNESS ADDENDUM TO APPLICATION

Company Name: _____ Date: _____

INDEBTEDNESS: furnish the following information on all installment debts, contracts, notes and mortgage payable. Indicate by an asterisk (*) items to be paid by loan proceeds and reason for paying same (present balance should agree with latest balance sheet submitted). Do not include accounts payable or accrued liabilities. Information should be completed for Borrower and all affiliated companies.

Creditor Name/Address	Original Date	Original Balance	Interest Rate	Monthly Payment	Maturity Date	Collateral Secutiy

Total Current Balance:	
Total Monthly Payment:	

Signature: _____ Date: _____