

# Bethpage VITA Locations and Times.



*February 4<sup>th</sup> – April 9<sup>th</sup>, 2020*

The Volunteer Income Tax Assistance (VITA) Program offers free tax help for low to moderate income (generally \$56,000 and below) individuals and families. Bilingual assistance is available at certain locations. Most locations are appointment only, please see below for appointment & walk-in based locations. **Services at all locations are subject to availability.**

## **EVERY TUESDAY 2/4 – 4/7**

**10:00AM –3:00PM**

*Appointment Only*

Massapequa Public Library  
523 Central Ave, Massapequa, NY 11758  
(516) 798 – 4607

Mastics, Moriches, Shirley Library  
407 William Floyd Pkwy, Shirley, NY 11967  
(631) 399 – 1511

West Babylon Public Library  
211 NY-109, West Babylon, NY 11704  
(631) 669 – 5445

Wyandanch Public Library  
14 S. 20th St, Wyandanch, NY 11798  
(631) 643 – 4848

## **EVERY WEDNESDAY 2/5 – 4/8**

**3:00PM –8:00PM**

*Appointment Only*

Freeport Public Library  
144 West Merrick Rd, Freeport, NY 11520  
(516) 379 – 3274

Huntington Station Library  
1335 New York Ave, Huntington Station, NY 11746  
(631) 421 – 5053

Middle Country Library  
101 Eastwood Blvd, Centereach, NY 11720  
(631) 585 – 9393

North Bellmore Public Library  
1551 Newbridge Rd, North Bellmore, NY 11710  
(516) 785 – 6260

**10:00AM–6:00PM**

*Walk-In Location*

United Health Care Community Plan  
250 Fulton Ave, Suite 121, Hempstead, NY 11550  
(516) 247 – 6359

## **EVERY THURSDAY 2/6 – 4/9**

**10:00AM –3:00PM**

*Appointment Only*

Copiague Public Library  
50 Deauville Blvd, Copiague, NY 11726  
(631) 691-1111

East Islip Public Library  
381 East Main St, East Islip, NY 11730  
(631) 581-9200 ext 5

North Bellmore Public Library  
1551 Newbridge Rd, North Bellmore, NY 11710  
(516) 785 – 6260

**10:00AM –3:00PM**

*Walk-In Location*

Roosevelt HS Community Resource Room  
1 Wagner Ave, Roosevelt, NY 11575  
(516) 345 – 7055

Yes We Can Center  
141 Garden St, Westbury, NY 11590  
(516) 869 – 6311



**Alternative Valet VITA Services are also available through Health & Welfare Council of Long Island. Please see the information below:**

The Valet VITA program utilizes technology to connect the taxpayer and tax preparer.

1. Tax payers will need to schedule an appointment to meet with an HWCLI representative at designated intake locations.
2. Tax payers will meet with HWCLI, whom will then scan tax documents into a secure system and assist you in completing the intake forms.
3. HWCLI will contact you by phone within 5 business days of your intake appointment to go over your return.
4. HWCLI representatives will then let you know when you can return to the intake site and sign for your return.
5. HWCLI staff will e-file the return for you with the IRS and you will receive a copy for your records.

For more information, or to schedule an intake appointment, please visit [www.hwcli.com](http://www.hwcli.com) or contact HWCLI at (516) 738-0447 or via email at [taxhelp@hwcli.com](mailto:taxhelp@hwcli.com)

# IRS Certified Volunteers Providing Free Tax Preparation

IRS VITA/TCE return preparation sites are operated by certified volunteers. Site operating hours and services offered may be limited. Please be advised that you may not be immediately served. Your patience and understanding are appreciated.

## Bethpage VITA sites will prepare:

- Wages, salaries, etc. (Form W-2)
- Interest Income (Form 1099-INT)
- Dividends Received (Form 1099-DIV)
- State Tax Refunds (Form 1099-G)
- Unemployment Benefits (Form 1099-G)
- IRA Distributions (Form 1099-R)
- Pension Income (Forms 1099-R, RRB-1099-R, CSA-1099)
- Social Security Benefits (Form SSA-1099, RRB-1099)
- Self-employed Income (Form 1099-MISC) limited
- Gambling Winnings (Form W-2G)
- Itemized Deductions limited
- Child Tax Credit
- Earned Income Credit
- Education Credits (Form 1098-T)
- Health Insurance Statements (Forms 1095-A, B or C)
- Only Federal and New York State Tax Returns

## Bethpage VITA sites will not prepare:

- Schedule C with loss, depreciation or business use of home
- Complicated Schedule D (capital gains and losses)
- Form SS-5 (request for Social Security Number)
- Form 8814 (child taxed at parent's tax rate)
- Form 8606 (non-deductible IRA)
- Form SS-8 (determination of worker status for purposes of federal employment taxes and income tax withholding)
- Parts 4 & 5 of Form 8962 (Premium Tax Credits)
- Cancellation of Debt (Form 1099-C)

Unfortunately, not all returns will fall within our scope of service and certification level. Please see a professional tax preparer for assistance with complicated returns.

## Please remember to bring:

- For married filing joint, both spouses must be present
- Photo identification for you and your spouse (if filing joint return)
- Social Security cards or Individual Taxpayer Identification Number documents for you, your spouse, and dependents
- Birth dates for you, spouse and dependents
- A copy of last year's tax return
- All Forms W-2, 1098, and 1099
- Form 1095-A (Marketplace Health Insurance)
- Information for other income
- Information for all deductions/credits
- Total paid to day care provider and their tax ID number
- For direct deposit of refund, proof of account number and routing number